

# SPECIFICATION

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## **METHOD AND SYSTEM TO REMOTELY GRANT LIMITED ACCESS TO SOFTWARE OPTIONS RESIDENT ON A DEVICE**

### Background of Invention

- 09684450-044304
- [0001] The present invention relates generally to a system to enable software-based options, and more particularly, to remotely grant limited access to software options resident on a device.
- [0002] Medical diagnostic devices and supporting systems, such as medical imaging systems, have become increasingly complex in recent years. Examples of such systems include magnetic resonance imaging (MRI) systems, computed tomography (CT) systems, ultrasound and x-ray systems, and positron emission tomography (PET) systems. These systems include many different software-based options, some of which are not used depending on customer needs and costs. To add to the complexity of each particular imaging system, many facilities today incorporate a variety of such devices all of which may not be configured identically. In larger facilities, the systems may be networked to permit common management and control. Further, such systems may be networked with a picture archiving and communication system (PACS) for storing digitized image data for subsequent retrieval and reconstruction. Additionally, teleradiology systems that involve transmitting digitized image data to remote locations for review and diagnosis by specialized physicians and/or radiologists may be used as well.
- [0003] Because these medical diagnostic systems are used by different facilities with



access a particular option already resident in memory of a device consistent with a customer's specific usage patterns. For example, in order to limit personnel costs and improve efficiency, many health care facilities schedule medical procedures, including medical imaging procedures, in a time block. However, health care facilities would traditionally purchase twenty-four hour access to an option and then only use the option for a portion of that twenty-four hours. As a result, the capabilities of a particular device are not optimally utilized.

- [0007] It would therefore be desirable to permit access to optional, device capabilities on a pay-per-use or limited access basis, such that the device capabilities are available to a user on an as-needed basis. It would be further desirable to provide a warning of impending access expiration so that a renewing access request may be submitted and approved before expiration if desired, or if not requested, appropriate notice can be provided detailing that the option will no longer be available.

## Summary of Invention

- [0008] The present invention is directed to a system and method to remotely permit use of resident software options overcoming the aforementioned concerns.

- [0009] The present invention includes a technique that includes hardware and software to identify a customer and, if desirable, license, permit access to, and enable options in remotely installed devices. Such a system includes a customer station that is distant from a centralized facility and has at least one software option that is controlled by a computer. A communications network connects the centralized facility to the customer station such that the centralized facility is capable of receiving and authenticating a customer identification, validating an access request, and creating an electronic enabler in response to the access request. The communications network relays data from the centralized facility to the customer station and includes a communications portion in the centralized facility and in the customer station. The communications network connects the centralized facility to the customer station through an external communications network, such as the Internet, direct dial-up links, or a wireless platform. Once an electronic enabler is generated by the centralized facility, the centralized facility transmits the electronic enabler through the

communications network to the customer station to permit access to the option. In one embodiment, the electronic enabler is automatically downloaded, installed, and verified. Once operation of the option is verified, an electronic notification is transmitted to the customer providing notification that access is now available.

[0010] In accordance with an aspect of the present invention, a method to remotely permit use of resident software options is disclosed that includes receiving an access request from a customer or user of a remotely located device seeking access to an option resident in memory of the device. The method further includes determining whether to grant limited access in response to the access request according to whether a set of criteria have been met, and if the criteria are met, generating an electronic enabler or software key configured to permit access to the option in response to an access grant. The method also includes transmitting the electronic enabler to the device, and automatically enabling customer access to the option in the device in response to reception of the electronic enabler.

[0011] In accordance with another aspect of the invention, an access granting system is disclosed comprising a device having at least one disabled option resident on a computer programmed to control the device and a centralized facility located remotely from the device and having at least one access computer. The access computer is programmed to receive from a qualified customer a request to access and use a disabled option and grant access and use, on a pay-per-use basis, of the disabled option for a predetermined time period.

[0012] The present invention further includes a computer data signal embodied in a carrier wave and representing a sequence of instructions which, when executed by at least one processor, causes the processor to receive at a centralized facility an access request from a user to access an option resident in a remote device. The sequence of instructions also causes the computer to determine whether the end user is qualified, and if so, grant limited access to the option resident in the remote device. A software key is generated by the computer to allow limited access to the option and sends the software key to the device, wherein the software key enables limited user access to the option.

[0013] Various other features, objects and advantages of the present invention will be made apparent from the following detailed description and the drawings.

## Brief Description of Drawings

[0014] The drawings illustrate a preferred embodiment as presently contemplated for carrying out the invention.

[0015] In the drawings:

[0016] Fig. 1 is a block diagram of a system for which the present invention is implemented therein.

[0017] Fig. 2 is a flow chart showing a process of the present invention and implemented in the system of Fig. 1.

## Detailed Description

[0018] Referring to Fig. 1, an overview block diagram of a medical diagnostic and service networked system 10 is shown which includes a plurality of remote customer stations, such as Customer A referenced with numeral 12, and Customer B referenced with numeral 14. It is understood, that the number of customer stations can be limitless, but two specific embodiments are shown with Customer A and Customer B, which will be further explained hereinafter. The customer stations 12, 14 are connected to a centralized facility 16 through a communications link, such as a network of interconnected server nodes 18 or a remote link 20. Although a single centralized facility is shown and described, it is understood that the present invention contemplates the use of multiple centralized facilities, each capable of communication with each customer station. Each customer station has operational software associated therewith which can be configured, serviced, maintained, upgraded, monitored, enabled or disabled by the centralized facility 16.

[0019] The various systems disclosed are configured to be selectively linked to the centralized facility 16 by either the remote link 20, or in the example of customer station 12, a laptop computer 22 connected to an internal network 24 of Customer A. Such selective linking is desirable to provide upgrades, maintenance, service, and

general monitoring of the various systems and equipment at a customer site, which includes accessing data from the systems and transmitting data to the systems, for example.

[0020] In general, a customer site may have a number of devices such as a variety of medical diagnostic systems of various modalities. As another example, in the present embodiment, the devices may include a number of networked medical image scanners 26 connected to an internal network 24 served by a single scanner 28 having a workstation configured to also act as a server, or configured as a stand-alone server without a medical image scanner associated therewith. Alternately, a customer station, or customer site 14 can include a number of non-networked medical image scanners 30, 32, and 34 each having a computer or work station associated therewith and having an internal modem 36, 38, and 40 to connect the remote customer station to a communications link, such as the Internet 18 through links 37, 39, and 41, respectively, to communicate with the centralized facility 16. Internet 18 is shown in phantom to indicate that an external communications network can include Internet 18, together with communication links 29, 37, 39, and 41, or alternatively, can include direct dial-up links through dedicated lines, an intranet, or public communications systems.

[0021] It is understood that each of the network scanners 26 has its own workstation for individual operation and are linked together by the internal network 24 so that the customer can have a centralized management system for each of the scanners. Further, such a system is provided with communications components allowing it to send and receive data over a communications link 29. Similarly, for the non-networked medical image scanners at remote customer station 14, each of the scanners 30, 32, and 34 have individual communications links 37, 39, and 41. Although Fig. 1 shows each of these links connected through an open network 18, these links can permit data to be transferred to and from the systems over a dedicated network as well.

[0022]

The embodiment shown in Fig. 1 contemplates a medical facility having such systems as magnetic resonance imaging (MRI) systems, ultrasound systems, x-ray

systems, computed tomography (CT) systems, as well as positron emission tomography (PET) systems, or any other type of medical imaging system, however, the present invention is not so limited. Such facilities may also provide services to centralized medical diagnostic management systems, picture archiving and communications systems (PACS), teleradiology systems, etc. Such systems can be either stationary and located in a fixed place and available by a known network address, or be mobile having various network addresses. In the embodiment shown in Fig. 1, each customer station 12, 14 can include any combination of the aforementioned systems, or a customer station may have all of a single type of system. A customer station can also include a single medical image scanner. Mobile diagnostic systems can be configured similarly to that of customer station 12 or customer station 14. Such mobile diagnostic systems can include equipment of various modalities, such as MRI, CT, ultrasound, or x-ray systems and are mobilized in order to service patients at various medical facilities.

[0023]

A request for pay-per-use access and enablement of software-based options of the present invention can be initiated by authorized personnel, such as an on-line engineer or technician, or customer administrative personnel from a computer or workstation 42 in the remote link 20, which can be a part of the centralized facility 16, or be separately connected to the centralized facility 16 by a dialup link 44 to a web server 46 in the centralized facility 16. Alternatively, it is contemplated that the system could be initialized by a laptop computer 22 connected to a customer internal network 24, or individually connected to each of the scanners 30, 32, or 34. The remote link 20 can also serve to connect the centralized facility 16 to a customer station by a telephone and telephone connection 48 through a conventional telephone network 50 and to an interactive voice recognition system (IVR) 52 in the centralized facility 16. The centralized facility 16 includes a number of processing systems including computers for the IVR system 52, an automated support center 54, the web server 46, and an auto checkout server 56, for processing customer and product data and creating an appropriate configuration file. Other processor systems include computers to maintain a voicemail system 58, a pager system 60, an email system 62, and a main frame 64, and more generally, an output report generator and notifier.

Each is connectable and can transmit data through a network, such as an Ethernet 66 with one another, and/or with at least one database 68. However, it is understood that the single representation of a database in Fig. 1 is for demonstrative purposes only, and it is assumed that there is a need for multiple databases in such a system. It is also understood that the IVR system is not only a voice recognition system, but can also process interactive keypad entry from a touchtone telephone 48. A bank of modems 70 is connected to the Ethernet 66 to relay data from the centralized facility 16 to the remote customer stations 12, 14 through a plurality of modem links 72.

[0024] As previously discussed, each of the systems and substations described herein and referenced in Fig. 1 may be linked selectively to the centralized facility 16 via a network 18. According to the present invention, any acceptable network may be employed whether public, open, dedicated, private, or so forth. The communications links to the network may be of any acceptable type, including conventional telephone lines, fiber optics, cable modem links, digital subscriber lines, wireless data transfer systems, or the like. Each of the systems is provided with communications interface hardware and software of generally known design, permitting them to establish network links and exchange data with the centralized facility 16. The systems are provided with interactive software so as to configure the systems and exchange data between the customer stations and the centralized facility 16. In some cases, during periods when no data is exchanged between the customer stations and the centralized facility, the network connection can be terminated. In other cases, the network connection is maintained continuously.

[0025] The present invention includes a method and system for granting access to and remotely permitting use of resident software options in a device. As previously indicated, the device, including medical imaging equipment, includes installed software that controls options that are typically enabled or disabled manually by a field engineer on-site after processing of an access request from a qualified customer. The present invention is directed toward a method and system to remotely grant access to and enable these resident options for a pay-per-use period in accordance with terms provided in an access grant. The terms of the access grant may allow access to a resident option for any of a number of time periods and/or usage periods



depending on a customer status that provides information on whether or not to grant access. If the customer status is qualified or favorable, then a customer may seek access to an option for a number of days, months, years, or a number of uses, i.e., 100 scans. Moreover, a customer may be granted access for certain days of the week or hours of the day. The terms of the access grant may be defined to accommodate a customer's usage pattern. The software options can be accessed by a qualified customer or any other authorized personnel with appropriate customer identification at the remote customer stations 12, 14 or from the remote link 20. It is understood that such access grant can include either an express or implied license to use the software and the software-based option.

[0026] From a centralized facility, and after appropriate authentication of the user and validation of the system identification and customer's status, an electronic enabler is generated in the centralized facility 16 and electronically transmitted to a device via the communication links 29, 37, 39, 41, and/or 72, preferably over a private communication link, but other public communications systems can work equally well, such as direct dial-up internet, or wireless communications. As previously set forth, it is understood that the external communications links include a closed intranet system, an open public communications system, or a combination thereof.

[0027] Referring to Fig. 2, once the method and/or computer program is initiated 100, customer identification is input electronically by a user or an authorized field engineer, at a remote customer station or a remote link, and received at the centralized facility 102. The centralized facility then validates the customer identification at 104. Validation is determined according to a customer identifier and a password. If the customer identification is not validated 106, the customer is prompted for a new, valid customer identification and password at 102. After a customer identification is validated 104, 108 the customer enters the particular software option requested and the centralized facility receives the customer request at 110, together with a system identification identifying the particular device that the customer wishes to access, such as any of the scanners 26-34. The centralized facility then validates the system identification at 112. If the system identification 112 is invalid 114, e.g., does not register the chosen device as capable of supporting the

software-based option requested, for example, then the customer is prompted for a new license request at 110. If the system identification 112 is valid 116, then the customer's status is validated at 118.

[0028] Whether or not to grant limited access in response to the access request is achieved by determining if a set of criteria have been met, which determines the customer's status. A customer's status may be qualified or favorable if the centralized facility determines that the criteria have been met making it is desirable that the customer be approved and given access to the options, or unqualified or unfavorable if the criteria have not been met and denial of access is preferred. The set of criteria can be predefined in a variety of manners. For example, the criteria can require a current account balance or established line of credit. Alternatively, the set of criteria can comprise data such as a valid customer identification, a valid system identification, an option identifier, and a pay-per-use request identifier. In this manner, customer access to options can be limited to assure compliance with regulatory compliance, proper use of new and/or updated options as well as customer compliance with educational training programs and maintenance schedules. Furthermore, access may be denied for delinquent or past due account balances, unavailable credit, a poor credit history, or other accounting concerns. If the customer status is not qualified 122, the customer is prompted to contact a customer service representative at the centralized facility 124. After receiving the information for contacting the centralized facility, the customer then exits at 125 and the algorithm ends 154. The customer may then start the system anew at 100 once the qualification concerns are addressed.

[0029] Once the customer's status is qualified 118, 120, then the customer is notified at 126. Notification message 126 is sent to the customer acknowledging receipt and verification of the access request. Next, an electronic enabler and, if needed, an automated billing invoice are generated at 128. The automated billing invoice 128 can then be further processed according to the accounting and billing procedures of the centralized facility. After generation 128, the electronic enabler is then downloaded 130 from the centralized facility to the specific device 112, 116. The electronic enabler preferably is an alphanumeric software key that is programmed to operate a

specific software option on a particular device to avoid the possibility of unauthorized usage. A date/time stamp is embedded within the key and causes the software to expire according to the terms of the access grant. In an alternative embodiment, after generation of the electronic enabler 128, an agreement or license granting access to the device can be generated and sent to the customer that automatically terminates upon expiration of the access grant.

[0030] After download 130, the electronic enabler is stored in memory of the device 132 and upon activation the software program is enabled and the customer is granted access to the option requested. Preferably, the system automatically verifies the accessibility of the option and transmits an electronic verification message 134 from the centralized facility to the customer and/or the remote customer station.

[0031] Upon access to the resident option, the system monitors the customer's usage of the option 136 according to a set of predetermined access grant terms. Further, an indicator is provided to monitor each access grant term by monitoring when a remaining access time exceeds a certain threshold. At such time, the system transmits and/or displays a warning of access grant expiration 138. The system continues monitoring customer usage 140, 142 until the access grant is about to expire 140, 144. If the customer and the grantor agree, and the customer's status is not unqualified, then the customer can renew access to the resident option under the same or similar terms as the original or previous access grant 146, 148. If renewal is chosen, then the system generates a new electronic enabler at 128 without requiring the customer to re-enter the identification data. Moreover, the system notifies appropriate accounting departments for billing of the new access grant. If the customer chooses to let the access grant expire 146, 150, then access to the option is terminated at 152, which ends the algorithm 154.

[0032] Accordingly, the present invention includes a method to remotely permit use of software options resident in memory of a device that includes receiving an access request from a user of a remotely located device for permission to access a software option that is resident in memory of the device. Preferably, the access request is received by sending the request via a communication interface to a centralized facility.

Upon determination that a set of criteria has been met for a particular request, an electronic enabler, or software key, is then generated and configured to permit limited access to the option in response to an access grant. Preferably, the electronic enabler permits access to software that is already installed in the device. Moreover, to provide increased security, the electronic enabler may be transmitted via a private communication interface from a centralized facility to the device. If desirable, however, a public communication interface can also be utilized. Ultimately, the method automatically enables customer access to the option in the device in response to reception of the electronic enabler.

[0033] Access to the option is realized according to a predetermined access grant or period which can be defined in terms of the number of uses of the option, a continuous use of the option for a limited time period, or a discontinuous use for a predetermined time duration. The method can include validating a customer identification and system identification at a centralized facility and upon validation, transmitting a message from the centralized facility to a qualified customer verifying receipt of the request. The method can additionally deny access to an option if a customer has failed to maintain a favorable or qualified customer status and can include granting a license for use of the software and/or the option, expressly or impliedly.

[0034] The invention includes an access granting system that includes a device having at least one disabled option resident on a computer programmed to control the device and a centralized facility located remotely from the device and having at least one access computer. The access computer is programmed to receive from a qualified or favorable customer, a request to access and use a disabled option in the device and grant access and use, on a pay-per-use basis, of the disabled option for a predetermined time period, which can be defined for each customer as needed.

[0035] The invention also includes a computer data signal embodied in a carrier wave and representing a sequence of instructions which, when executed by at least one processor, causes the processor to receive at a centralized facility an access request from a user to access an option resident in a remote device. The sequence of

instructions also cause the processor to determine whether the end user is qualified, and if so, grant limited access to the option resident in the remote device. The processor further generates a software key designed to allow limited access to the option and send the software key to the device, wherein the software key enables limited user access to the option. Preferably, the electronic enabler is created with embedded terms that control the expiration period of the option. When the expiration period is reached, the option is automatically disabled. It is also contemplated that the present invention will be capable of generating multiple electronic enablers to different options on a particular device.

[0036] The present invention has been described in terms of the preferred embodiment, and it is recognized that equivalents, alternatives, and modifications, aside from those expressly stated, are possible and within the scope of the appending claims.

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